



Filing ID #10021908

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Emily Martz
Status: Congressional Candidate
State/District: NY21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/15/2018
Period Covered: 01/01/2017– 04/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
87 Algonquin Ave [RP]		\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	None
LOCATION: Saranac Lake, NY, US					
Fidelity Government Money Market [MF]		\$1,001 - \$15,000	None		
Hartford Financial Services Group, Inc. (HIG) [ST]		\$15,001 - \$50,000	None		
ISP Active Lg Cap Eq [MF]		\$50,001 - \$100,000	None		
ISP Sm/Mid Cap Eq [MF]		\$15,001 - \$50,000	None		
Prudential Financial, Inc. (PRU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Putnam Cap Opportunities A [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Putnam Equity Income Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Putnam Growth Opportunities A [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Putnam Investors Fund - A [MF]		\$1,001 - \$15,000	None		
Small Cap Growth A [MF]		\$1,001 - \$15,000	None		
T. Rowe Price Equity Index 500 [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
T. Rowe Price US Large Cap Core Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
The Hartford Capital Appreciation FD-A [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
The Hartford Dividend & Growth Fund - A [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
The Hartford Equity Income Fund - A [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
The Hartford Growth Oppportunities Fund [MF]		\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
The Hartford High Yield Fund - A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
The Hartford Intl Growth Fund - A [MF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
The Hartford Quality Value FD-A [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
TIAA Access Lifestyle Fund 2035 T4 [MF]		\$15,001 - \$50,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Adirondack North Country Association	Salary	N/A	\$26,645.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mohela	November 2007	Student Loan	\$10,000 - \$15,000
	NBT Bank	June 2017	Home Equity Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Emily Martz , 05/15/2018